

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of November 2022

Commission File Number: 001-38235

NaaS Technology Inc.
(Registrant's Name)

**Newlink Center, Area G, Building 7, Huitong Times Square,
No.1 Yaojiayuan South Road, Chaoyang District, Beijing, China**
(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

EXPLANATORY NOTE

NaaS Technology Inc. is conducting non-deal road show investor presentations. The presentations include a power point presentation substantially in the form attached hereto as Exhibit 99.1.

EXHIBIT INDEX

Exhibit No.	Description
99.1	Non-deal roadshow Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NaaS Technology Inc.

By	:	<u>/s/ Alex Wu</u>
Name	:	Alex Wu
Title	:	Chief Financial Officer

Date: November 16, 2022



The 1st Listed EV Charging Service Company in China

NaaS (NASDAQ: NAAS) One-Stop Solutions Provider Empowering Electric Mobility

Management Presentation

November 2022



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Certain statements in this presentation, and other statements that the Company may make, are forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934, as amended. These statements reflect the Company's intent, beliefs or current expectations about the future. These statements can be recognized by the use of words such as "expects," "plans," "will," "estimates," "projects," "intends," "anticipates," "believes," "confident" or words of similar meaning. These forward-looking statements are not guarantees of future performance and are based on a number of assumptions about the Company's operations and other factors, many of which are beyond the Company's control, and accordingly, actual results may differ materially from these forward-looking statements. The Company or any of its affiliates, advisers or representatives has no obligation and does not undertake to revise forward-looking statements to reflect future events or circumstances.

Except where otherwise indicated, this presentation speaks as of the date hereof. The Company reserves the right to amend or replace this presentation at any time but the Company undertakes no obligation to update or supplement any content set forth in this presentation should circumstances, management's estimates or opinions change or any information provided in this presentation become inaccurate. A number of factors could cause actual results to differ materially from those contained in any forward-looking statement, including but not limited to the following: NaaS' goals and strategies; its future business development, financial conditions and results of operations; its ability to continuously develop new technology, services and products and keep up with changes in the industries in which it operates; growth of China's EV charging industry and EV charging service industry and NaaS' future business development; demand for and market acceptance of NaaS' products and services; NaaS' ability to protect and enforce its intellectual property rights; NaaS' ability to attract and retain qualified executives and personnel; the ongoing COVID-19 pandemic and the effects of government and other measures seeking to contain its spread; U.S.-China trade war and its effect on NaaS' operation, fluctuations of the RMB exchange rate; NaaS' ability to obtain adequate financing for its planned capital expenditure requirements; NaaS' relationships with end-users, customers, suppliers and other business partners; competition in the industry; relevant government policies and regulations related to the industry; and fluctuations in general economic and business conditions in China and globally. Further information regarding these and other risks is included in NaaS' filings with the SEC.

This presentation also contains non-IFRS financial measures, the presentation of which is not intended to be considered in isolation or as a substitute for the financial information prepared and presented in accordance with IFRS. In addition, the Company's calculation of these non-IFRS financial measures may be different from the calculation used by other companies, and therefore comparability may be limited.

NaaS is one of the Largest EV Charging Network and Service Provider with First-mover Advantage



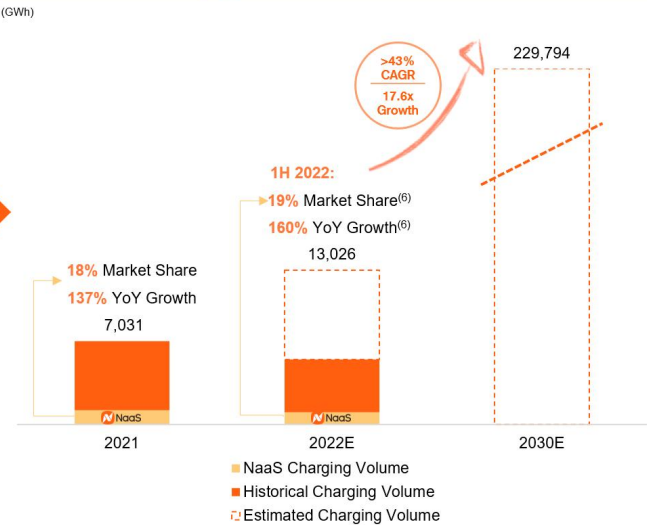
Extensive Online Charging Network



Strong Partnerships



China EV Public Charging Volume



Notes:
(1) For the LTM as of June 30, 2022
(2) As of June 30, 2022
(3) 1x larger vs. the largest US charging network with 200,000 as of June 2022
(4) As of December 31, 2021
(5) As of June 30, 2022
(6) For first half of 2022

When You Invest in NaaS, You Invest in the Electrification of China's Transportation Industry





- ✓ **China's World-Leading Electrification Trend Unlocks Huge Market Potential**



- ✓ **One of China's Largest EV Charging Network and Service Provider with First-mover Advantage**



- ✓ **Solid Business Model: Service-Based Recurring Revenue from Sticky Customers across Multiple Revenue Streams**



- ✓ **Capital Light Growth with Minimal CapEx Needed to Scale Business**



- ✓ **Visionary Management Team with Proven Execution Capabilities**





01

Company Overview



One-stop Energy Solutions Provider Offering a Convenient, Flexible, Turnkey EV Charging Solution for Station Owners

Initial Building Stage



Client: charging stations



**Big Data-Backed
Site Selection**



**Charging Hardware and
Software Procurement**



EPC ⁽¹⁾



Financing Channel

Operating Stage



Client: charging stations



User Acquisition Platform



Operating Services



Maintenance Services



Non-charging Services

Upgrade / Additional Services Stage



Client: charging stations



Battery Swap Station



**Energy Storage / PV
Equipment Procurement**



**Virtual Power Plant
("VPP") Trading**



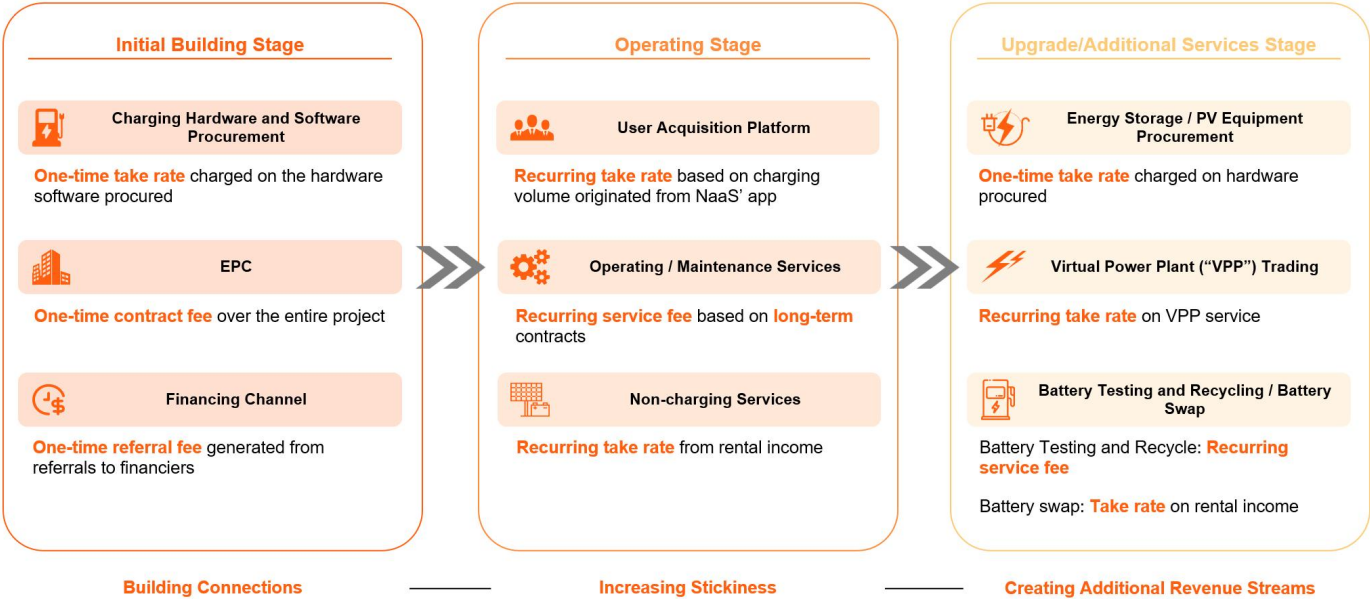
**Battery Testing
and Recycling**



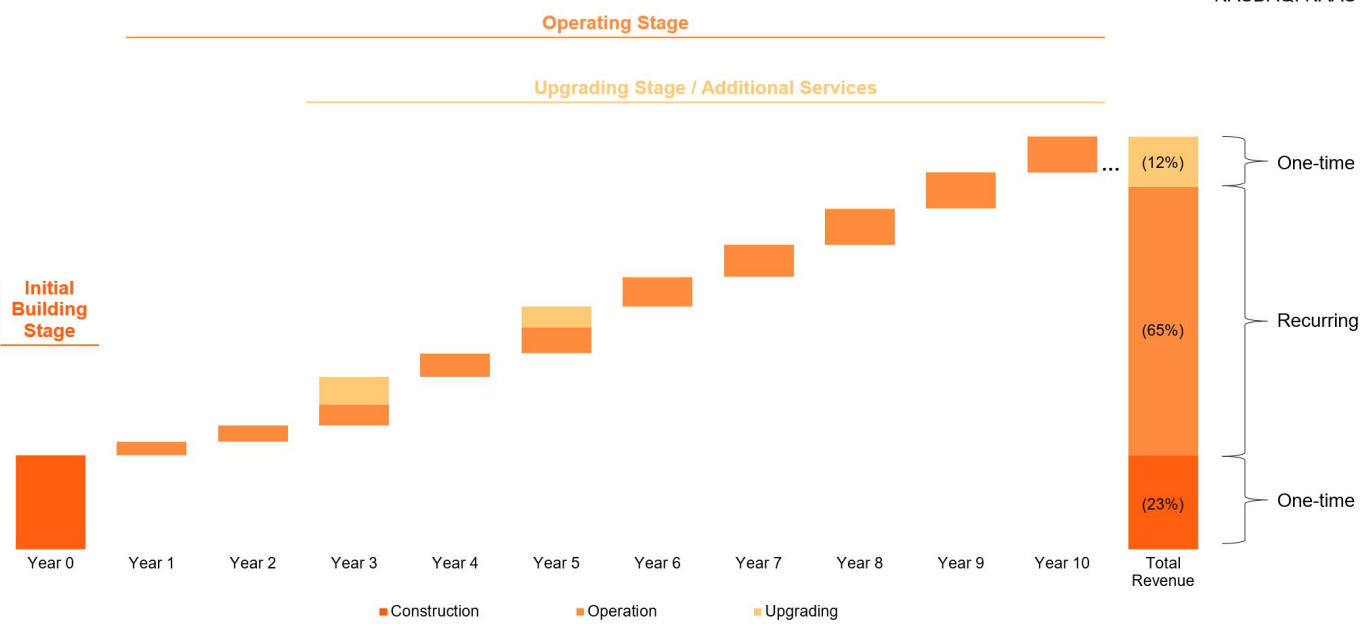
**Hydrogen
Fueling Station**

Notes:
(1) EPC stands for Engineering Procurement Construction

We Generate Recurring Revenue from Sticky Customers across Multiple Revenue Streams



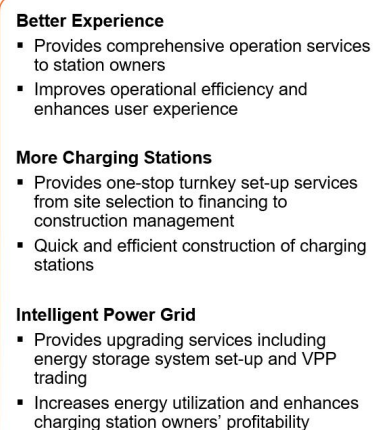
Illustrative Unit Economics with 65% Recurring Revenue



Notes: Assuming 10 charging piles, 2 guns each, 120kw power per gun, with proportional energy storage 206kw power and PV 70kw power. Construction committed in year 0, energy storage upgraded in year 3, PV upgraded in year 5



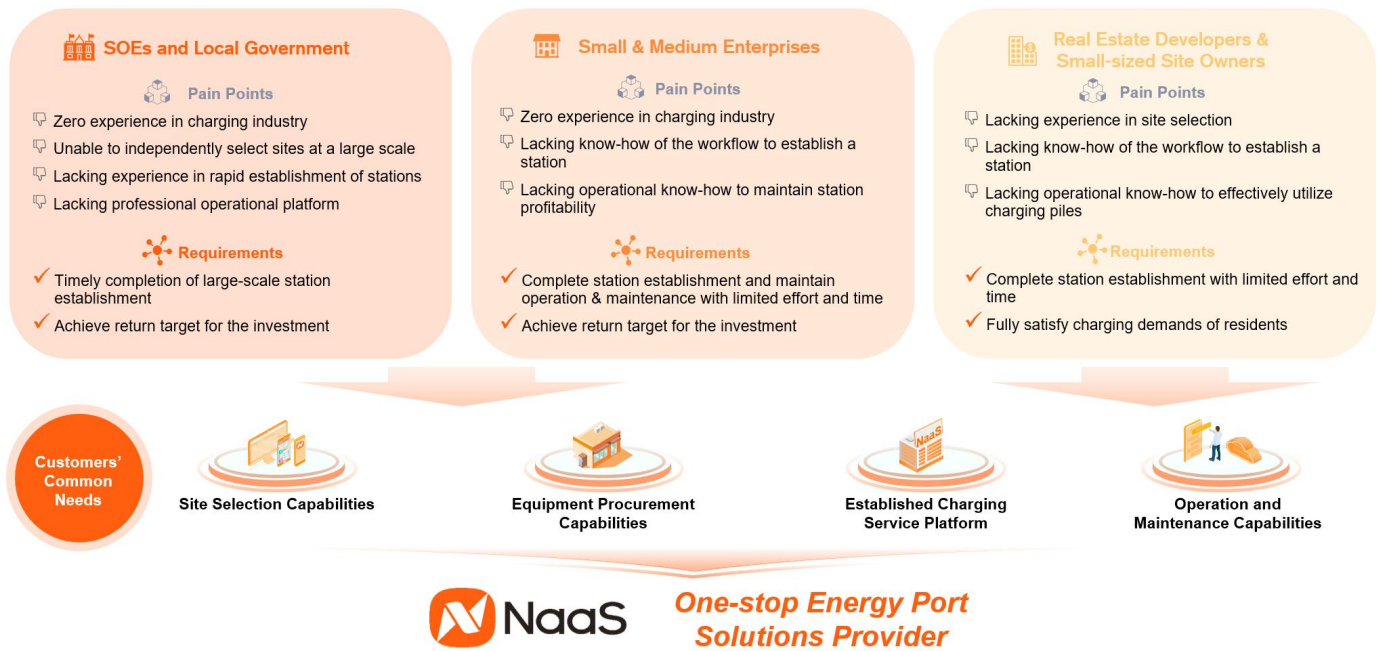
NaaS
NASDAQ: NAAS



Notes:

- (1) EIOT stands for Energy Internet of Things
- (2) EAIOP stands for Energy AI Operating Platform
- (3) EPC stands for Engineering Procurement Construction

Key Challenges and Requirements Faced by Charging Station Owners in China's Public Charging Market



Increasingly Fragmented Market

Investing in charging piles and equipment upgrades requires high CAPEX and local land resources, attracting more and more local asset owners to enter the market

Estimated # of Charging Piles Purchased ⁽¹⁾
(mm piles)



Estimated Charging Power Upgrades
(kW)



Per Pile Cost ⁽²⁾



Notes:
(1) Source: Frost & Sullivan
(2) Including costs of hardware, land development and power grid peripherals

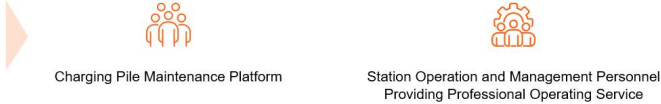
New Entrants Face Technological Barriers in Site Selection, Design and Construction

How NaaS can help:



Ongoing Operation and Maintenance Needs Require A Nationwide Service Platform

How NaaS can help:

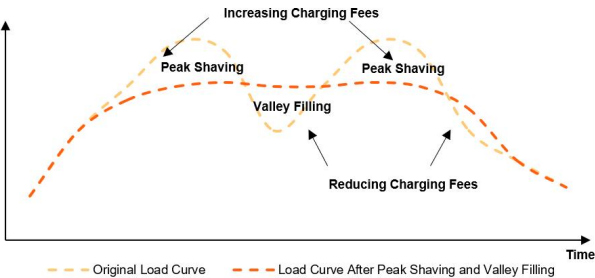


Lack of Traffic without Online User Acquisition Channel

How NaaS can help:



VPP to Achieve Peak Shaving and Valley Filling



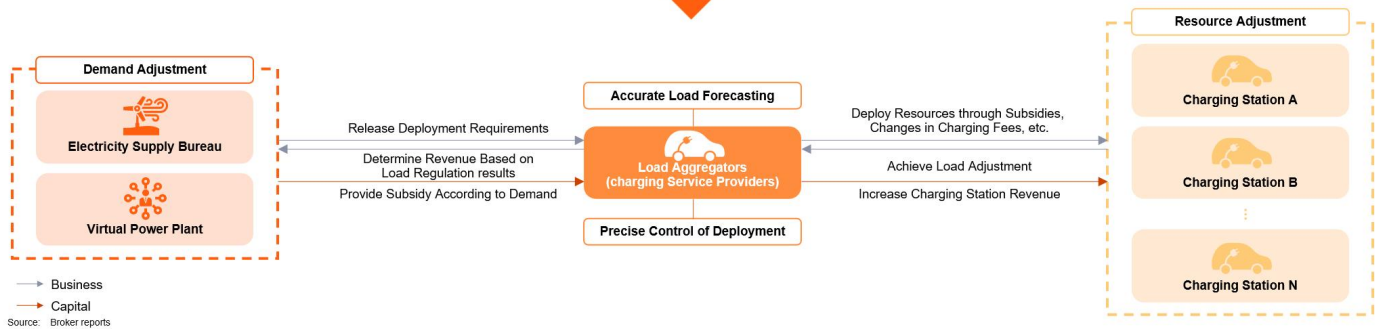
Higher Renewable Energy Contribution Leads to Higher Volatility in Upstream Power Supply Calls for VPP

- PV, wind and hydropower are subject to weather conditions and their increasing contribution to power generation will lead to greater power generation fluctuations
- 65% minimum utilization rate of thermal power plants required to ensure grid stability
- Balancing between power supply and demand is inherently a constant challenge

Our Virtual Power Plant ("VPP") Platform expected to launch in 2023

- Balance power supply and demand by utilizing a dynamic pricing mechanism
- Increase energy utilization and enhance charging station owners' profitability

[1]



Visionary Management Team with Proven Execution Capability



DAI Zhen
Founder & Chairman

红星·美凯龙
MACALLINE

正源地产



WANG Yang
Co-Founder & CEO

新财富
XIN CAI FU



Alex Wu
CFO

BainCapital



Sun Lei
COO

Tencent
腾讯

Alibaba Group
阿里巴巴集团

Baidu
百度

滴滴



ZENG Qingzhu
Vice President of Strategy

神州租车
SHEN CHOW RENT A CAR

神州专车
SHEN CHOW SPECIAL CAR



YU Xiang
Vice President of Sales

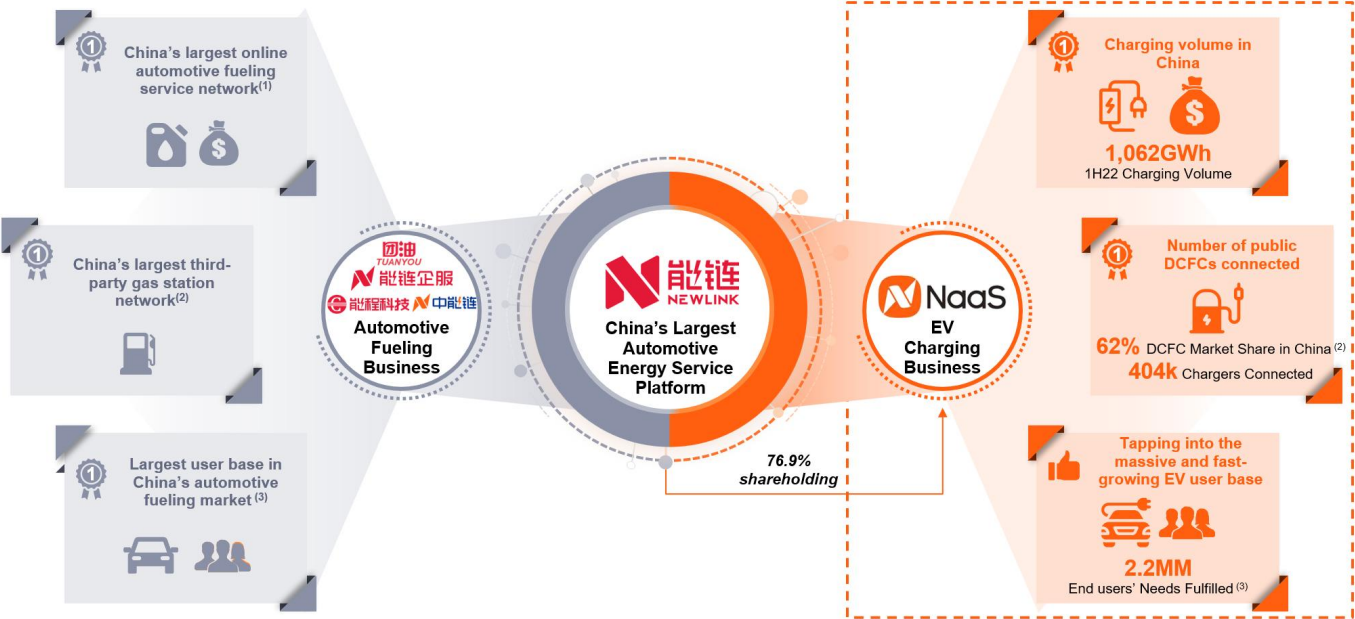
特来电
TECHNOR

国家电网
STATE GRID



- ✓ Visionary management team with proven execution capabilities
- ✓ Over 200 employees with in-depth expertise, resources and connections in the power industry
- ✓ Big-data driven business with 25% of personnel focused on R&D

NaaS is Backed by China's Largest Automotive Energy Digitalization Platform



Notes:
(1) Ranked by GTV in 2021
(2) As of June 30, 2022
(3) As of March 31, 2022



- ✓ **360 GWh** procured cumulatively through NaaS' network was generated from renewable energy, accounting for **78.6%** of total volume procured as of June 30, 2022
- ✓ Carbon emission reduction of **896,800 tons** in 2021 and approx. **700,400 tons** in 1H 2022
- ✓ Ms. Yang Wang, founder of NaaS, won the "**2022 BRICS Women's Innovation Competition Mulan Award**"



- World's Largest Electric Mobility Market with Huge Potential



- One of China's Largest EV Charging Network and Service Provider with First-mover Advantage



- Service-Based Recurring Revenue from Sticky Customers across Multiple Revenue Streams



- Asset-light Model Unlocks Exponential Growth Potential with Proven Management Team



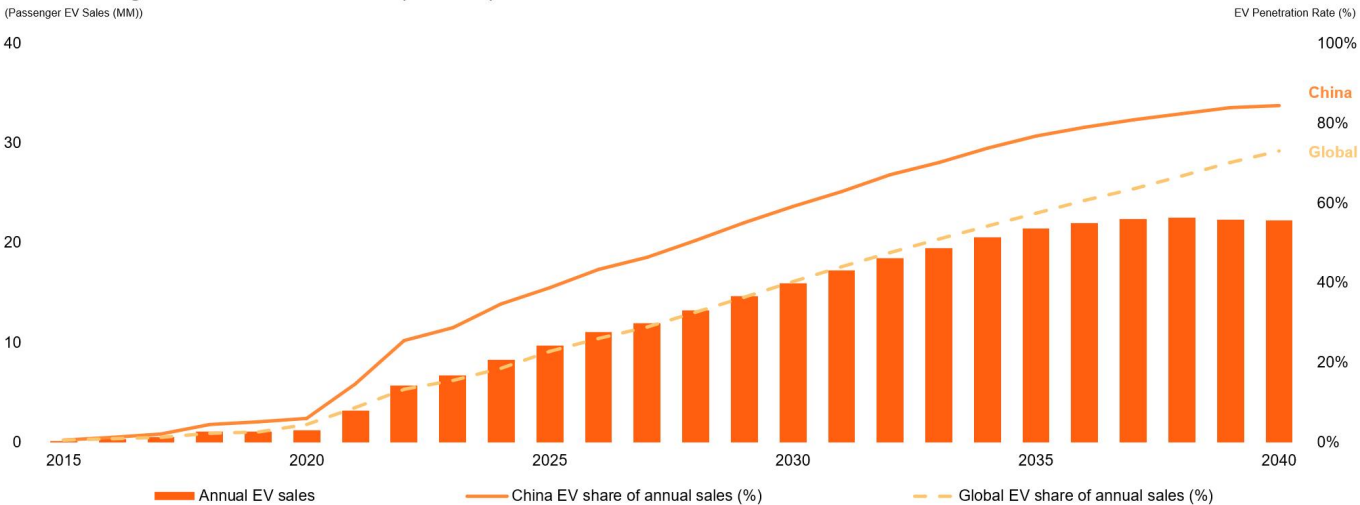
02

Appendix

Sales of New EVs in China Accounted for More Than 50% of Total Global New EV Sales, with New EV Sales Penetration Rates in China's Passenger Car Exceeding 30%

China's EV penetration is accelerating faster than global

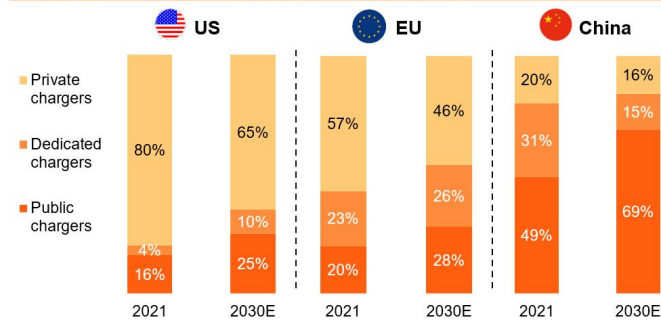
China's Passenger EV Sales & Penetration Rate (vs. Global)
(Passenger EV Sales (MM))



Source: BNEF

With A Dominant Share and Ever-Growing Demand, China's Public Charging Service Market Will Continue to be the Largest Globally from 2021-2030

Charging Volume by Charging Type in the US, EU, and China



- High urban population density, insufficient private parking space
- Communities object to installment of public charging piles in residential areas
- Constraints in grid capacity and difficulty in adapting infrastructure to residential areas

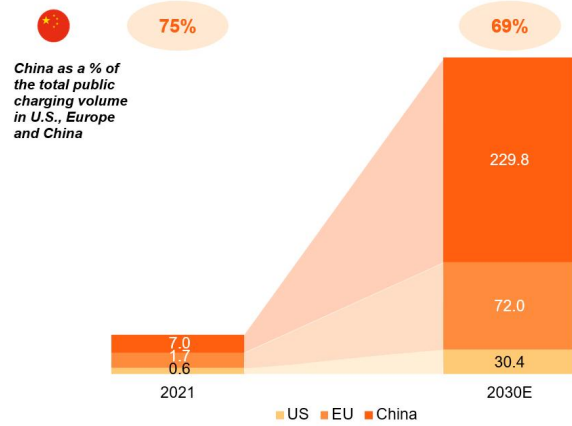
Remarkable differences in EV charging behavior between China and the ROW:

In China, charging volume from public chargers dominates the current market and is expected to further increase its share through 2030

Source: Frost & Sullivan
Notes: Europe includes the EU27, Norway, Iceland, Switzerland and United Kingdom

Public Charging Volume in Different Regions, 2021-2030E

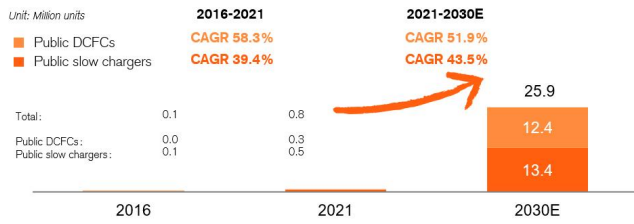
(Unit: TWh)



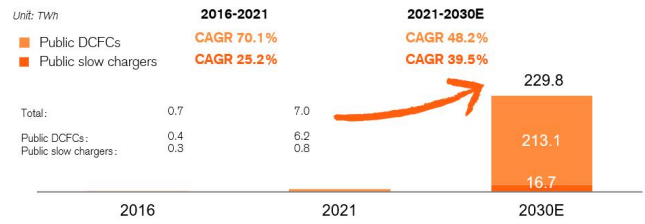
China's public charging market is expected to maintain its global leadership position from 2021-2030

China's Public Charging Market is Expanding Rapidly, Anchored by an Increasing Dominance of DCFCs while Market Remains Highly Fragmented

Number of public chargers installed, China, 2016-2030E

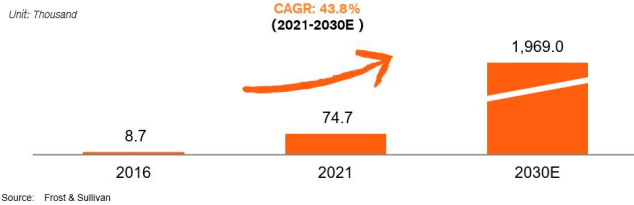


Public EV charging volume, China, 2016-2030E



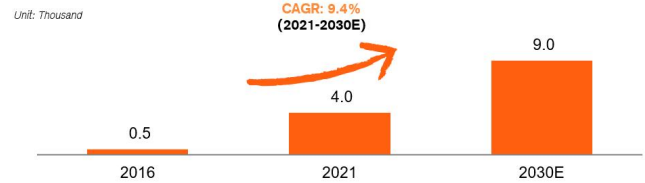
Number of EV charging stations, China, 2016-2030E


The number of charging stations has increased rapidly, driven by favorable policies



Number of charging station operators, China, 2016-2030E

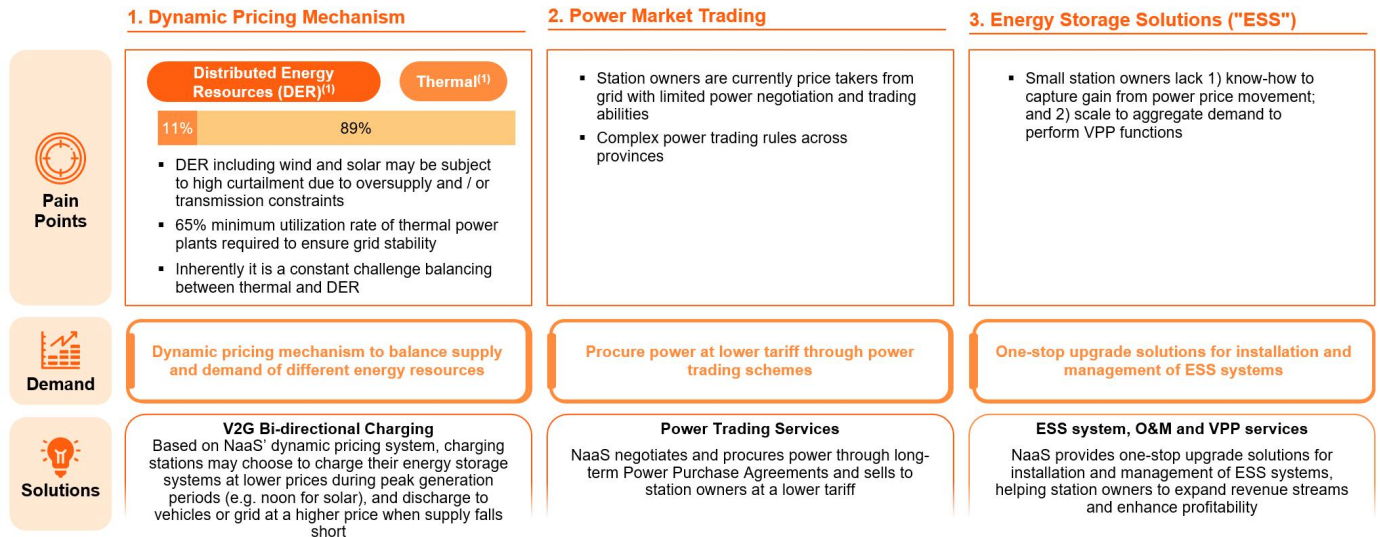
With relatively low barriers to entry, the EV charging industry has attracted the entrance of many smaller-sized charging station operators



Ranking	Company	Company Profile	Charging Volume through App, 1H2022 (GWh)	Market Share ⁽¹⁾ (%)	# of Public Chargers Connected ⁽¹⁾ ('000)	Public Chargers Excluded Dedicated Chargers Coverage Rate ⁽¹⁾ (%)	Services Provided to Energy Asset Owners			
							Online User Traffic Referral	Operation and Maintenance	Charging Pile Procurement	Facilitation of Non-Charging Business
1.	 NaaS	One of the Largest and Fastest Growing Electric Vehicle Charging Service Providers	1,062	19.3	404	36.2	✓	✓	✓	✓
2.	Company B	EV charging service network operated by a leading shared mobility platform in China	~660	12.0	~370	33.1	✓	✗	✗	✗
3.	Company C	A third-party integrated EV charging service network in China, affiliated with a leading real estate developer	~630	11.5	~320	28.7	✓	✓	✗	✓
4.	Company D	A third-party integrated EV charging service network in China, affiliated with a digital technology enterprise	~480	8.7	~200	17.9	✓	✗	✗	✗

Source: Frost & Sullivan
Notes:
(1) As of June 30, 2022

Virtual Power Plant ("VPP") to Facilitate Construction of a "Modern Energy System"



Source: National Bureau of Statistics
Notes:
(1) For 8 months from January to August 2022

Power the World with Green Energy



